

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Bailey Dental Group, PLLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
FDBA Hummingbird Dental

3. Debtor's federal Employer Identification Number (EIN) 84-2895976

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	473 Laurence Drive Rockwall, TX 75032-2092 Number, Street, City, State & ZIP Code	1651 Trowbridge Circle Rockwall, TX 75032 P.O. Box, Number, Street, City, State & ZIP Code
	Rockwall County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.hummingbirddentaltx.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **The Bailey Dental Group, PLLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6212**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Case number (if known)

- ☐ No
☐ Yes.

Debtor	Relationship
District	When
	Case number, if known

- Check all that apply:

- ☐
- No

☐ Yes.

Why does the property need immediate attention? *(Check all that apply.)*

- What is the hazard?

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐
- Other

Number, Street, City, State & ZIP Code

☐ No

- ☐
- Yes. Insurance agency

Contact name

Phone

11

- Check one:

- ☐ Funds will be available for distribution to unsecured creditors.

- After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 1-49

- ☐
- 50-99

- ☐
- 100-199

- ☐ 200-999

- ☐
- 1,000-5,000

- ☐
- 5001-10,000

- ☐
- 10,001-25,000

- ☐
- 25,001-50,000

- ☐
- 50,001-100,000

- ☐
- More than 100,000

- ☐
- \$0 - \$50,000

- ☐
- \$50,001 - \$100,000

- \$100,001 - \$500,000

- ☐
- \$500,001 - \$1 million

- ☐
- \$1,000,001 - \$10 million

- ☐
- \$10,000,001 - \$50 million

- ☐
- \$50,000,001 - \$100 million

- ☐
- \$100,000,001 - \$500 million

- ☐
- \$500,000,001 - \$1 billion

- ☐
- \$1,000,000,001 - \$10 billion

- ☐
- \$10,000,000,001 - \$50 billion

- ☐ More than \$50 billion

- ☐
- \$0 - \$50,000

- \$1,000,001 - \$10 million

- ☐
- \$500,000,001 - \$1 billion

Debtor	The Bailey Dental Group, PLLC	Case number (if known)	
Name			
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **The Bailey Dental Group, PLLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 30, 2023**
MM / DD / YYYY

X /s/ Jamekia Tyyan Holloway-Bailey
Signature of authorized representative of debtor

Jamekia Tyyan Holloway-Bailey
Printed name

Title **Sole Member**

18. Signature of attorney

X /s/ Donald E. Hood TX
Signature of attorney for debtor

Date **June 30, 2023**
MM / DD / YYYY

Donald E. Hood TX 09941040
Printed name

The Law Office of Donald E. Hood, PLLC
Firm name

6440 N. Central Expressway, Suite 605
Dallas, TX 75206
Number, Street, City, State & ZIP Code

Contact phone **(214) 234-0529**

Email address **don.hood@dehlaw.com**

TX 09941040 TX
Bar number and State

Fill in this information to identify the case:

Debtor name The Bailey Dental Group, PLLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2023

X /s/ Jamekia Tyyan Holloway-Bailey

Signature of individual signing on behalf of debtor

Jamekia Tyyan Holloway-Bailey

Printed name

Sole Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **The Bailey Dental Group, PLLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **129,951.00**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **129,951.00**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **5,647.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,118,709.00**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,124,356.00**

Fill in this information to identify the case:Debtor name The Bailey Dental Group, PLLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America, N.A. (Negative Balance - \$7,872.81)Checking2915\$0.003.2. Bank of America, N.A.Checking2928\$757.003.3. Bank of America, N.A.Savings2931\$5.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$762.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor The Bailey Dental Group, PLLC Case number (If known) _____
Name

7.1. Heath Crossing, Ltd. \$6,571.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$6,571.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 0.00 - 0.00 = Unknown
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Assorted Gloves, Anesthesia, Gauze, Dental Disposables, etc.		\$0.00	Liquidation	\$10.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$10.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No

Debtor The Bailey Dental Group, PLLC Case number (If known) _____
Name

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	(3) Assistant Stools	\$0.00	Liquidation	\$1,407.00
	(3) Operator Stools	\$0.00		\$1,197.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	(1) Brother Laser Printer	\$0.00	Liquidation	\$400.00
	(1) Denon Receiver	\$0.00	Liquidation	\$450.00
	(1) 14U Skeleton Rack Wall Mount	\$0.00	Liquidation	\$329.00
	(1) Firewall VPN Router Rack Mountable	\$0.00	Liquidation	\$349.00
	(1) Wireless Access Point	\$0.00	Liquidation	\$139.00
	(2) 24-Port Keystone Patch Panels	\$0.00	Liquidation	\$100.00
	(1) 24-Port Gigabit Smart Managed Plus Switch	\$0.00	Liquidation	\$300.00
	(1) 24-Port POE Ethernet Switch	\$0.00	Liquidation	\$350.00
	(1) 6.5 In-Ceiling Speaker	\$0.00	Liquidation	\$250.00

Debtor The Bailey Dental Group, PLLC Case number (If known) _____
Name

(8) 4MP Bullet Network Cameras \$0.00 Liquidation \$1,360.00

(1) NVR Remote Cloud Network Management \$0.00 Liquidation \$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$7,131.00**
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

(3) DCI Clean Water System 2 L \$0.00 Liquidation \$222.00

(3) DCI Vertical Mount Assistant Holders (4pos) \$0.00 Liquidation \$129.00

(1) Midmark Power Air Oilless Compressor \$0.00 Liquidation \$4,391.00

(1) Midmark Power Vac, Single 3-5 User \$0.00 Liquidation \$7,962.00

(1) Midmark M11 Ultraclave \$0.00 Liquidation \$3,549.00

(1) Ultrasonic Cleaner \$0.00 Liquidation \$558.00

Debtor	The Bailey Dental Group, PLLC	Case number (If known)	
	Name		
(1) Belmead Sys PC7-C	\$0.00	Liquidation	\$2,537.00
(1) Manifold 2+2 Alarm	\$0.00	Liquidation	\$2,327.00
(1) Chair Mount Kit Adec 311 RFS (Nitrous Unit)	\$0.00	Liquidation	\$179.00
(1) O2 Shut off Valve	\$0.00	Liquidation	\$60.00
(3) A-dec 311 Chairs	\$0.00	Liquidation	\$19,811.00
(1) A-dec Doctor Delivery Unit Deluxe	\$0.00	Liquidation	\$4,297.00
(2) A-dec Doctor Delivery Units	\$0.00	Liquidation	\$2,890.00
(3) A-dec Inspire Treatment Consoles	\$0.00	Liquidation	\$23,019.00
(3) A-dec Ceiling Mounted Lights	\$0.00	Liquidation	\$1,419.00
(3) DCI Assistant Packages (2HVE, SE, SYR)	\$0.00	Liquidation	\$489.00
(1) Refrigerator	\$0.00	Liquidation	\$600.00
(1) Mini Refrigerator	\$0.00	Liquidation	\$129.00
(1) Washer	\$0.00	Liquidation	\$400.00
(1) Dryer	\$0.00	Liquidation	\$400.00
(1) Microwave	\$0.00	Liquidation	\$80.00
(1) CariVu Detect	\$0.00	Liquidation	\$3,609.00
(1) Gendex Sensor Sz 2	\$0.00	Liquidation	\$6,630.00
(1) Nomad X-Ray Unit	\$0.00	Liquidation	\$6,346.00
(1) XR Orthophos Pano	\$0.00	Liquidation	\$23,344.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$115,377.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

Debtor The Bailey Dental Group, PLLC Case number (If known) _____
Name

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>www.hummingbirddentaltx.com</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$100.00</u>

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$100.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor The Bailey Dental Group, PLLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$762.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$6,571.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$10.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$7,131.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$115,377.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$100.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$129,951.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$129,951.00

Fill in this information to identify the case:

Debtor name **The Bailey Dental Group, PLLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name The Bailey Dental Group, PLLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Rockwall Central Appraisal District 841 Justin Road Rockwall, TX 75087</p> <p>Date or dates debt was incurred</p> <p>2022</p> <p>Last 4 digits of account number 9008</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Business Personal Property Taxes - 100% Business Related</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$5,647.00</p> <p>\$5,647.00</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>ADP 1 ADP Blvd. Roseland, NJ 07068</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>Hummingbird Dental</u></p>	<p>Unknown</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>ADP Payroll 2735 Stemmons Frwy. Dallas, TX 75207</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>Hummingbird Dental</u></p>	<p>Unknown</p>

Debtor Name	The Bailey Dental Group, PLLC	Case number (if known)	
3.3	Nonpriority creditor's name and mailing address Airgas USA, LLC P.O. Box 734671 Dallas, TX 75373-4671 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>8867</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$299.00
3.4	Nonpriority creditor's name and mailing address Alliant Technology 2820 Orchid Pkwy San Jose, CA 95134 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>9588</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orthodontia Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,752.00
3.5	Nonpriority creditor's name and mailing address American Express P.O. Box 6031 Carol Stream, IL 60197-6031 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Credit Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,508.00
3.6	Nonpriority creditor's name and mailing address AT&T P.O. Box 105262 Atlanta, GA 30348-5262 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>6489</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Telecommunication Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$214.00
3.7	Nonpriority creditor's name and mailing address Bank of America N.A. Attn: Credit Services & Admin P.O. Box 105483 Atlanta, GA 30348-5483 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>2915</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$490,858.00
3.8	Nonpriority creditor's name and mailing address Bank of America, N.A. P.O. Box 15796 Wilmington, DE 19886-5796 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>4086</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving Credit Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,636.00
3.9	Nonpriority creditor's name and mailing address Bank of America, N.A. Attn: Credit Services & Admin GA2-022-05-12 P.O. Box 105483 Atlanta, GA 30348-5483 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>2915</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit Related</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,873.00

Debtor	The Bailey Dental Group, PLLC Name	Case number (if known)
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3.10	Nonpriority creditor's name and mailing address BencoDental 295 CenterPoint Blvd. P.O. Box 491 Pittston, PA 18640 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1619</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,790.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address Choicehealth Finance Attn: Ashley Harris/Default Management 1310 Madrid Street Marshall, MN 56258 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>0981</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$284.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Equipment Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address Climate Tech Air Conditioning & Heating P.O. Box 551149 Dallas, TX 75355 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>0960</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$465.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>HVAC Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address ERC Specialists LLC 560 E. Timpanogos Circle Orem, UT 84097 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>5294</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,880.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Retention Credit (ERC) Refund Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Heath Crossing, Ltd. 3811 Turtle Creek Blvd., Ste 1800 Dallas, TX 75219 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>rive,wall</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$580,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Commercial Real Estate Lease Payments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Helm Dental Laboratory LLC 2801 Capital Street Wylie, TX 75098 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>ETJA</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$637.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Laboratory Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Henry Schein 135 Duryea Road Melville, NY 11747 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>9340</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$958.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **The Bailey Dental Group, PLLC**
Name

Case number (if known)

3.17	Nonpriority creditor's name and mailing address Henry Schein 135 Duryea Road Melville, NY 11747 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>9339</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$712.00
3.18	Nonpriority creditor's name and mailing address Henry Schein One/Dentrix Ascend Dept CH 14200 Palatine, IL 60055-4200 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1102</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electronic Dental Records Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,062.00
3.19	Nonpriority creditor's name and mailing address Henry Schein One/Dentrix Ascend Dept CH 14200 Palatine, IL 60055-4200 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1130</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electronic Dental Records Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11.00
3.20	Nonpriority creditor's name and mailing address Highland Capital Corporation Attn: Darrel Kida 370 Pascack Road Township of Washington, NJ 07676 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>6475</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Dental Equipment Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,092.00
3.21	Nonpriority creditor's name and mailing address Inman Orthodontic Lab 3953 NW 126th Avenue Pompano Beach, FL 33065 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>9810</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Laboratory Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.00
3.22	Nonpriority creditor's name and mailing address Stericycle 2355 Waukegan Road Deerfield, IL 60015 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>9237</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Medical Waste Disposal & Compliance Training</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$590.00
3.23	Nonpriority creditor's name and mailing address Stericycle, Inc. 2333 Waukegan Road Deerfield, IL 60015 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>7001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Hazardous Materials Management</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$415.00

Debtor **The Bailey Dental Group, PLLC**
Name

Case number (if known)

3.24	Nonpriority creditor's name and mailing address TXU/Texas Energy Attn: Bankruptcy P.O. Box 650638 Dallas, TX 75265-0638 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>0725</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electric Utility Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$657.00
3.25	Nonpriority creditor's name and mailing address Weave Communications 1331 W. Powell Way Lehi, UT 84043 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>5699</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Telecommunication Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$323.00
3.26	Nonpriority creditor's name and mailing address Younger Partners 14643 Dallas Pkwy, Ste 950 Dallas, TX 75254 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>7296</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Water Utility Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$648.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Benjamin Smith Property Manager/Younger Partners 14643 Dallas Pkwy, Ste 950 Dallas, TX 75254	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain ____	<u>rive,wall</u>
4.2	Linebarger	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	U.S. Bank Equipment Finance 1310 Madrid Street Marshall, MN 56258	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain ____	<u>5000</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>5,647.00</u>
5b. Total claims from Part 2	+ \$ <u>1,118,709.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>1,124,356.00</u>

Fill in this information to identify the case:

Debtor name The Bailey Dental Group, PLLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Commercial Real Estate Lease
LEASE TO BE REJECTED
84 Months**

State the term remaining

List the contract number of any government contract _____

**Heath Crossing, Ltd.
3811 Turtle Creek Blvd., Ste 1800
Dallas, TX 75219**

Fill in this information to identify the case:

Debtor name **The Bailey Dental Group, PLLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Jamekia Tyyan
Holloway Bailey**

**1651 Trowbridge Circle
Rockwall, TX 75032**

Heath Crossing, Ltd.

☐ D _____
☒ E/F **3.14**
☐ G _____

2.2 **Jamekia Tyyan
Holloway Bailey**

**1651 Trowbridge Circle
Rockwall, TX 75032**

American Express

☐ D _____
☒ E/F **3.5**
☐ G _____

2.3 **Jamekia Tyyan
Holloway Bailey**

**1651 Trowbridge Circle
Rockwall, TX 75032**

Bank of America N.A.

☐ D _____
☒ E/F **3.7**
☐ G _____

2.4 **Jamekia Tyyan
Holloway Bailey**

**1651 Trowbridge Circle
Rockwall, TX 75032**

**Bank of America,
N.A.**

☐ D _____
☒ E/F **3.8**
☐ G _____

Fill in this information to identify the case:

Debtor name **The Bailey Dental Group, PLLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From **1/01/2023** to **Filing Date**

Sources of revenue
Check all that apply

☐ Operating a business

☒ Other **Gross Receipts**

Gross revenue
(before deductions and exclusions)

\$89,242.00

For prior year:
From **1/01/2022** to **12/31/2022**

☐ Operating a business

☒ Other **Gross Receipts**

\$275,831.00

For year before that:
From **1/01/2021** to **12/31/2021**

☐ Operating a business

☒ Other **Gross Receipts**

\$201,883.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **The Bailey Dental Group, PLLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Heath Crossing, Ltd. 3811 Turtle Creek Blvd., Ste 1800 Dallas, TX 75219	April & May, 2023	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Debtor **The Bailey Dental Group, PLLC**

Case number (if known) _____

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Law Office of Donald E. Hood, PLLC 6440 N. Central Expressway, Suite 605 Dallas, TX 75206	Attorney Fees	June 2023	\$3,662.00
Email or website address don.hood@dehlaw.com			
Who made the payment, if not debtor? Jamekia Tyyan Holloway-Bailey			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **The Bailey Dental Group, PLLC**

Case number (if known)

☐ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☒ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. The Bailey Dental Group, PLLC D/B/A Hummingbird Dental 473 Laurence Drive Rockwall, TX 75032-2092	Dental Practice	Approximately 700
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. 473 Laurence Drive Rockwall, TX 75032-2092	How are records kept? <i>Check all that apply:</i>
		<input checked="" type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained.

Patient dental & medical records, social security numbers, driver's license numbers, residence addresses, patient photographs

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Debtor **The Bailey Dental Group, PLLC**

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Debtor **The Bailey Dental Group, PLLC**

Case number (if known) _____

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Cain, Watters & Associates, LLC**
6900 Dallas Pkwy, Ste 500
Plano, TX 75024

2020 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any
100%
Membership Interest

Jamekia Tyyan Holloway Bailey

1651 Trowbridge Circle
Rockwall, TX 75032

Sole Member**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in**

Debtor **The Bailey Dental Group, PLLC**

Case number (if known)

control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 30, 2023**

/s/ Jamekia Tyyan Holloway-Bailey

Signature of individual signing on behalf of the debtor

Jamekia Tyyan Holloway-Bailey

Printed name

Position or relationship to debtor **Sole Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Texas**

In re **The Bailey Dental Group, PLLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	3,662.00
Prior to the filing of this statement I have received	\$	3,662.00
Balance Due	\$	0.00

2. \$ **338.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Jamekia Tyyan Holloway-Bailey**

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 30, 2023

Date

/s/ Donald E. Hood TX

Donald E. Hood TX 09941040

Signature of Attorney

The Law Office of Donald E. Hood, PLLC

6440 N. Central Expressway, Suite 605

Dallas, TX 75206

(214) 234-0529 Fax: (214) 234-0528

don.hood@dehlaw.com

Name of law firm

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

The Bailey Dental Group, PLLC

Debtor(s)

Case No.:

§
§
§
§
§
§
§

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- ☒ is the first mail matrix in this case.
- ☐ adds entities not listed on previously filed mailing list(s).
- ☐ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- ☐ deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: **June 30, 2023**

/s/ Jamekia Tyyan Holloway-Bailey

Jamekia Tyyan Holloway-Bailey/Sole Member
Signer/Title

Date: **June 30, 2023**

/s/ Donald E. Hood TX

Signature of Attorney
Donald E. Hood TX 09941040
The Law Office of Donald E. Hood, PLLC
6440 N. Central Expressway, Suite 605
Dallas, TX 75206
(214) 234-0529 Fax: (214) 234-0528

84-2895976

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

ADP
1 ADP Blvd.
Roseland, NJ 07068

ADP Payroll
2735 Stemmons Frwy.
Dallas, TX 75207

Airgas USA, LLC
P.O. Box 734671
Dallas, TX 75373-4671

Alliant Technology
2820 Orchid Pkwy
San Jose, CA 95134

American Express
P.O. Box 6031
Carol Stream, IL 60197-6031

AT&T
P.O. Box 105262
Atlanta, GA 30348-5262

Bank of America N.A.
Attn: Credit Services & Admin
P.O. Box 105483
Atlanta, GA 30348-5483

Bank of America, N.A.
P.O. Box 15796
Wilmington, DE 19886-5796

Bank of America, N.A.
Attn: Credit Services & Admin
GA2-022-05-12
P.O. Box 105483
Atlanta, GA 30348-5483

BencoDental
295 CenterPoint Blvd.
P.O. Box 491
Pittston, PA 18640

Benjamin Smith
Property Manager/Younger Partners
14643 Dallas Pkwy, Ste 950
Dallas, TX 75254

Choicehealth Finance
Attn: Ashley Harris/Default Management
1310 Madrid Street
Marshall, MN 56258

Climate Tech Air Conditioning & Heating
P.O. Box 551149
Dallas, TX 75355

ERC Specialists LLC
560 E. Timpanogos Circle
Orem, UT 84097

Heath Crossing, Ltd.
3811 Turtle Creek Blvd., Ste 1800
Dallas, TX 75219

Heath Crossing, Ltd.
3811 Turtle Creek Blvd., Ste 1800
Dallas, TX 75219

Helm Dental Laboratory LLC
2801 Capital Street
Wylie, TX 75098

Henry Schein
135 Duryea Road
Melville, NY 11747

Henry Schein
135 Duryea Road
Melville, NY 11747

Henry Schein One/Dentrix Ascend
Dept CH 14200
Palatine, IL 60055-4200

Henry Schein One/Dentrix Ascend
Dept CH 14200
Palatine, IL 60055-4200

Highland Capital Corporation
Attn: Darrel Kida
370 Pascack Road
Township of Washington, NJ 07676

Inman Orthodontic Lab
3953 NW 126th Avenue
Pompano Beach, FL 33065

Linebarger

Rockwall Central Appraisal District
841 Justin Road
Rockwall, TX 75087

Stericycle
2355 Waukegan Road
Deerfield, IL 60015

Stericycle, Inc.
2333 Waukegan Road
Deerfield, IL 60015

TXU/Texas Energy
Attn: Bankruptcy
P.O. Box 650638
Dallas, TX 75265-0638

U.S. Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258

Weave Communications
1331 W. Powell Way
Lehi, UT 84043

Younger Partners
14643 Dallas Pkwy, Ste 950
Dallas, TX 75254

**United States Bankruptcy Court
Northern District of Texas**

In re **The Bailey Dental Group, PLLC**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Bailey Dental Group, PLLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 30, 2023

Date

/s/ Donald E. Hood TX

Donald E. Hood TX 09941040

Signature of Attorney or Litigant

Counsel for **The Bailey Dental Group, PLLC**

The Law Office of Donald E. Hood, PLLC

6440 N. Central Expressway, Suite 605

Dallas, TX 75206

(214) 234-0529 Fax:(214) 234-0528

don.hood@dehlaw.com